



13 June 2017

The Manager  
ASX Market Announcements  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

QUBE HOLDINGS LIMITED  
ABN 14 149 723 053  
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Sydney NSW 2000

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Dear Sir/Madam

qube.com.au

**Notice under section 708A(5)(e) of the Corporations Act**

This notice is given by Qube Holdings Limited (ACN 149 723 053) (ASX: QUB) (**Qube**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On Wednesday, 31 May 2017 Qube announced a fully underwritten institutional placement of new Qube ordinary shares (**New Shares**) to raise approximately \$122 million. The issue price was \$2.42 per New Share, as determined via a variable price bookbuild.

The 50,362,239 New Shares under the institutional placement were issued today.

Qube advises that:

- (a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Qube has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Qube; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708A(7) or section 708A(8) of the Corporations Act.

Yours Sincerely

William Hara  
General Counsel and Company Secretary  
Qube Holdings Limited

